

Mutual Fund Selling Agreements	Website	Toll-Free Phone Number		
Alger-Fred Alger & Company	https://www.alger.com/pt/appmanager/alger/indiv?_nfpb=true&_pageLabel	(800) 992-3863		
Alliance Bernstein	https://www.alliancebernstein.com/ABCOM/segment_homepages/investme	(800) 221-5672		
Allianz	https://us.allianzgi-literature.com/library/productDocuments	(800) 926-4456		
American Century	https://www.americancentury.com/funds/fund_reports.jsp	(888) 345-2071		
American Funds	https://www.americanfunds.com/funds/prospectuses.html	(800) 421-0180		
Aspire	http://403b.aspirefinserv.com/advisors.php	(866) 634-5873		
Blackrock	http://www.blackrock.com/investing/library	(800) 441-7762		
Calvert	http://www.calvert.com/literature-prospectuses.html	(800) 368-2750		
CION Investments	http://www.cioninvestmentcorp.com/prospectus-and-marketing	(800) 343-3736		
Columbia Funds	https://www.columbiamanagement.com/web/columbia/forms-literature/fu	(800) 718-9009		
Delaware Group	https://www.delawareinvestments.com/financial-advisors/literature/fund-l	(877) 693-3546		
Dreyfus	https://public.dreyfus.com/products/compliance-literature	(800) 373-9427		
Dunham Funds	http://www.dunham.com/fundlist.aspx	(800) 442-4358		
DWS Investments	https://www.dws-investments.com/EN/literature/fund-literature-mutual-fu	(800) 537-1004		
Eaton Vance	http://funds.eatonvance.com/open-end-mutual-fund-documents.php	(800) 836-2414		
Eventide Investments	http://eventidefunds.com/forms-and-literature/	(877) 771-EVEN		
Federated Investors	http://www.federatedinvestors.com/FII/literature/search.do?searchStr=See	(800) 245-5051		
Fidelity	http://fundresearch.fidelity.com/prospectus/funds	(800) 544-9999		
First Eagle	https://www.feim.com/individual-investors/documents-forms-search?field_	(800) 334-2143		
First Investors	https://www.firstinvestors.com/media/reports/funds	(800) 524-2803		
First Trust	http://www.ftportfolios.com/retail/mf/home.aspx	(800) 621-1675		
Frank Capital Partners	http://frankfunds.com/investment-documents	(800) 869-1679		
Franklin Templeton	https://www.franklintempleton.com/forms-literature/browse-fund-marketi	(800) 342-5236		
Genworth Financial (now Assetmark)	http://www.assetmark.com/about/funds/files/GuideMark_GuidePath_Prospe	(800) 664-5345		
Goldman Sachs	https://assetmanagement.gs.com/content/gsam/us/en/advisors/fund-cent	(800) 292-4726		
Great West	http://www.quadrusgroupoffunds.com/disclosure/4.1.html	(888) 532-3322		
Hartford Funds	http://www.hartfordfunds.com/fnlsearchresult.individual-investors.html?se	(888) 843-7824		
Henderson Global	https://www.henderson.com/uspi/content/prospectuses-and-shareholder-r	(866) 443-6337		
ING	http://investments.voya.com/Investor/Literature/Prospectuses-Annual-Rep	(800) 992-0180		
Invesco	https://www.invesco.com/portal/site/us/investors/prospectus	(800) 959-4246		
Ivy Funds	https://www.ivyfunds.com/products-performance/mutual-funds	(800) 532-2751		
Prudential Mutual Funds	https://investment.prudential.com/wps/portal/pipub/!ut/p/b0/Jcu9CoAgE	(800) 396-5501		
John Hancock Funds	http://www.jhinvestments.com/fund/FundResources.aspx?ProductType=Mut	(800) 225-5291		
JP Morgan 529	https://www.jpmorganfunds.com/cm/Satellite?UserFriendlyURL=Fund+Docu	(877) 236-4496		
Legg Mason	https://individualinvestor.myleggmason.com/portal/server.pt?open=514&ob	(800) 822-5544		
Lord Abbett Funds	https://www.lordabbett.com/content/lordabbett/en/strategies/mutual-fur	(888) 522-2388		
MFS	https://www.mfs.com/wps/portal/mfs/us-investor/products/fund-documen	(800) 225-2606		
Morgan Stanley & Co.	http://www2.morganstanley.com/wealth/investmentsolutions/mutualfunds	(888) 454-3965		
Multi-Funds, LLC	http://www.multi-funds.com/about.htm	Jim Bruce (716) 984-6290		
Nationwide Mutual Funds	http://www.nationwide.com/mutual-funds-prospectuses.jsp	(877) 877-5083		
NGAM/Natixis/N Eng Funds	http://ngam.natixis.com/global/1250190074415/Our+Affiliates	(800) 862-4863		
Northern Lights Distribution	https://www.nldistributors.com/MutualFund-Distribution/Selling-Agreemen	(855) 891-0091		
Nuveen Investments	http://www.nuveen.com/Mutualfunds/default.aspx#allfunds	(800) 221-9271		
NYSA Funds	http://quotes.morningstar.com/fund/nysax/f?t=NYSAX	(315) 251-1101		
Oppenheimer	https://www.oppenheimerfunds.com/advisors/funds?ByPassPool=edist	(800) 525-7040		
Pacific Mutual Funds	http://www.mutualfunds.pacificlife.com/mfx/home/product_info.html	(800) 722-2333		
Pax World	http://www.paxworld.com/customer-service/documents	(800) 767-1729		
PIMCO	https://investments.pimco.com/Literature/Pages/MutualFunds.aspx	(800) 880-8684		
Pioneer Funds	http://us.pioneerinvestments.com/funds/fundlist.jsp?navid=15&navvr=181	(800) 622-9876		
Principal	https://www.principal.com/funds/pif_mfprosp.htm	(800) 986-3343		
Putnam Inv.'	https://www.putnam.com/individual/mutual-funds/fund-documents/	(800) 225-1581		
Realty Capital Securities	http://www.rcsecurities.com/	(877) 373-2522		
SunAmerica Mutual Funds	https://www.safunds.com/forms-and-literature/download-prospectuses.asp	(800) 232-1230		
The Hartford & SMART 529	http://www.hartfordfunds.com/fnlsearchresult.individual-investors.html?se	(888) 843-7824		
TransAmerica Mutual Funds	http://www.transamerica.com/financial-professional/products/mutual-func	(800) 851-7555		
T. Rowe Price	https://www2.troweprice.com/financial-advisors/literature	(877) 561-7670		
VALIC	https://www.valic.com/prospectuses-and-reports_3240_422817.html	(800) 448-2542		
VIRTUS Mutual Funds	https://www.virtus.com/financial-professionals/prospectuses?term=QTRLY&fundCategory=&classCode=A&mc	(800) 243-4361		
Wells Fargo	https://www.wellsfargoadvisors.com/market-economy/investment-tools/mutual-fund-profiles.htm	(877) 879-2495		

Annuity Selling Agreements	Website	Toll-Free Phone Number	
Allianz Life	https://www.allianzlife.com/annuities/variable-annuities	(800) 950-5872	
Allstate Life Insurance	http://www.allstate.com/about/product-overview.aspx	(800) 255-7828	
AXA Life	https://us.axa.com/annuities/variable-annuities.html	(888) 517-9900	
First Ameritas Life	http://www.ameritas.com/wps/portal/corp/?1dmy&current=true	(800) 335-9858	
Genworth Life and Annuity	https://www.genworth.com/products/annuity/prospectuses.htm	(888) 436-9678	
Guardian	http://hosted.rightprospectus.com/RSInvestments/Combined.asp	(800) 766-3863	
Hartford Life	http://www.hartfordinvestor.com/cs/Satellite?c=Page&cid=11271	(800) 862-7155	
ING Life	http://ing.us/individuals/retirement/products/types-investment	(800) 344-6860	
Jackson Life	https://www.jackson.com/annuities/variable/Index.jsp?framewo	(800) 711-5653	
John Hancock Life	https://www.jhannuities.com/media/MC_0004880948[1].pdf	(800) 334-1929	
Lincoln Financial	https://www.lfg.com/LincolnPageServer?LFGPage=/lfg/lfgclient/	(877) 533-0265	
Mass Mutual Life	http://www.massmutual.com/productssolutions/productperform	(800) 272-2216	
Met Life	https://www.metlife.com/individual/investment-products/annui	(888) 776-6739	
National Integrity	http://www.wsfinancialpartners.com/annuities/variableannuities	(800) 900-6460	
Nationwide Life	http://www.nationwide.com/variable-annuities.jsp	(877) 245-0761	
Pacific Life	http://www.annuities.pacificlife.com/vax/home/product_info/va	(800) 722-2333	
Phoenix Life	https://www.phoenixwm.phl.com/public/products/regulatory/in	(800) 541-0171	
Presidential Life Ins. Co. (Athene Annuity)	https://portal.atheneannuity.com/Content/ContentDisplay.aspx?	(855) 428-4363	
Protective Life	http://www.protective.com/financial-professionals/by-brand/pr	(800) 456-6330	
Prudential Life	http://www.prudential.com/view/page/public/12669	(800) 513-0805	
Riversource	http://www.riversource.com/annuities/variable-annuities/	(800) 817-4647	
SunLife Financial	https://www.sunlifedistributors.com/prodline/public/annuity/va	(866) 637-2107	
TransAmerica Life	http://www.transamerica.com/financial-professional/products/a	(800) 851-7555	
William Penn Life Insurance	https://www.lgamerica.com/	(800) 346-4773	